

「耆萃匯」系列 - 耆財規劃分享會

Network of Ageing Well for All (NAWA) -
Sharing of Financial Management for Retirees

據加拿大財務及消費者機構(FCAC)在2014年的報告，當人生踏入生命的下半場，便需要面對有關於財務方面的不同挑戰，當中包括為退休作計劃、將儲蓄轉變為不間斷收入、房產安排和疾病的適應等。要面對各項的財務挑戰，增強理財知識是其中一個穩定生活質素的方法。「耆萃匯」現舉辦「耆財規劃」分享會，由「耆萃匯」內對理財規劃有豐富經驗的陳振波先生一同分享退休理財心得，並共同探討如何為香港長者推動更理想的財務保障環境。

According to the Financial Consumer Agency of Canada (FCAC) report in 2014, older people always face different financial challenges in the later stages of their lives including retirement planning, transfer of savings into uninterrupted income, real estate arrangement and disease adaptation. Enhancing financial knowledge is one of the ways to achieving stable quality of life in the face of financial challenges. Mr. Daniel Chan, a member of NAWA with rich experiences of financial management, will share his financial management experience in "Sharing of Financial Management for Retirees" sessions. Discussion on promoting an age friendly financial environment for the elderly will be covered in the sessions.

日期: 2017年3月10日及17日 (星期五)

Date: 10th and 17th March, 2017 (Friday)

時間: 上午十時至十一時三十分

Time: 10:00a.m. to 11:30a.m.

地點: 香港中文大學康本國際學術園

Venue: Yasumoto International Academic Park,
The Chinese University of Hong Kong

報名方法: 請登入以下網址登記

Registration: Please enter this webpage and register

<http://goo.gl/XUzdQJ>



講者: 陳振波先生

Speaker: Mr. Daniel Chan

現為退休人士，曾於跨國銀行擁有超過35年的工作經驗，當中包括會計、銀行業務、控制和區域審計。

A retiree with over 35 years working experience in multinational banks covering various aspects including accounting, banking operations, control and regional audit.